A screenshot of a website's navigation bar and a login form. The navigation bar at the top left features the Community Foundation of Greater New Britain logo and the text "Community Foundation of Greater New Britain" with the tagline "Where Good Begins in Berlin, New Britain, Plainville & Southington". To the right of the logo are four buttons: "GIVE NOW!", "GET UPDATES", "START YOUR FUND", and "DONOR PORTAL". The "DONOR PORTAL" button is highlighted with a blue oval. Below the navigation bar is a large white box containing a login form. On the left side of the box is the Community Foundation of Greater New Britain logo. On the right side, the form is titled "Login" and includes a "Username" input field, a "Password" input field with a visibility toggle icon, a blue "LOGIN" button, a "Login with email" link, and a "Forgot your password?" link.

The log-in page can be accessed on the CFGNB website’s “Donor Portal” button or by using the following link: <https://cfgnb.fcsuite.com/erp/portal>. Please make sure you have set up your password on the site and contact our staff with any questions about logging in.

Community Foundation of Greater New Britain

FUNDS PROFILE LOGOUT

CFGNB Charitable Fund

SELECT

CFGNB Desingated Fund

SELECT

If you only have access to one fund, it will show you that fund's information when logging in; however, if you have access to multiple funds, this screen will give you an option for selecting the fund you would like to view.

Community Foundation of Greater New Britain

FUNDS PROFILE LOGOUT

CFGNB Charitable Fund

CREATE GRANT REQUEST

Current Balance: 400,000

Spendable Balance: 5,000

Total Contributions: 300,000

Total Grants: 25,000

Grant Amount

Donation Trends

Grant Trends

The main Fund Summary page shows information about the fund's balance, contributions, and distributions as well as charts and graphs depicting the grant and donation trends.

Please note: the Current Balance *is what is in the fund*, while the Spendable Balance *is what is available to grant* (it takes into account any of the grants that are pending and have not yet been paid).

The screenshot shows the 'Gifts To Your Fund' page for the CFGNB Charitable Fund. The page features a sidebar with navigation options: FUND SUMMARY, GIFTS TO YOUR FUND (highlighted), GRANT HISTORY, GRANT RECOMMENDATIONS, RESOURCES & DOCUMENTS, and DONATE TO A FUND. The main content area displays a table of donations with the following data:

ID	Date	Contributor	Type	Description	Amount
33211	11/18/2024	Donor #1	Check		Hidden
33011	11/04/2024	Donor #2	Other Payment		Hidden
31594	09/13/2024	Donor #3	Cash		Hidden
31360	09/13/2024	Donor #4	Stripe	Online Donation	Hidden
31331	09/12/2024	Donor #5	Stripe	Online Donation	Hidden
31295	09/11/2024	Donor #6	Stripe	Online Donation	Hidden
31066	08/30/2024	Donor #7	Stripe	Online Donation	Hidden
31030	08/29/2024	Donor #8	Stripe	Online Donation	Hidden
30671	08/19/2024	Donor #9	Stripe	Online Donation	Hidden
30473	08/07/2024	Donor #10	Check		Hidden

At the top right of the table area, there are 'FILTER' and 'EXPORT' buttons. A search bar is also present. The footer of the table area indicates 'Showing 1 to 10 of 48 entries' and includes a pagination control.

The [Gifts To Your Fund](#) page shows contributions to your fund in greater detail. There are also options for you to filter or export donation information for your records.

The screenshot shows the 'Grant History' page for the CFGNB Charitable Fund. The sidebar navigation is similar to the previous page, but 'GRANT HISTORY' is highlighted. The main content area has tabs for 'GRANT SUMMARY' (highlighted), 'GRANT HISTORY', and 'RECURRING GRANTS'. The 'Grant Summary' section displays a table with the following data:

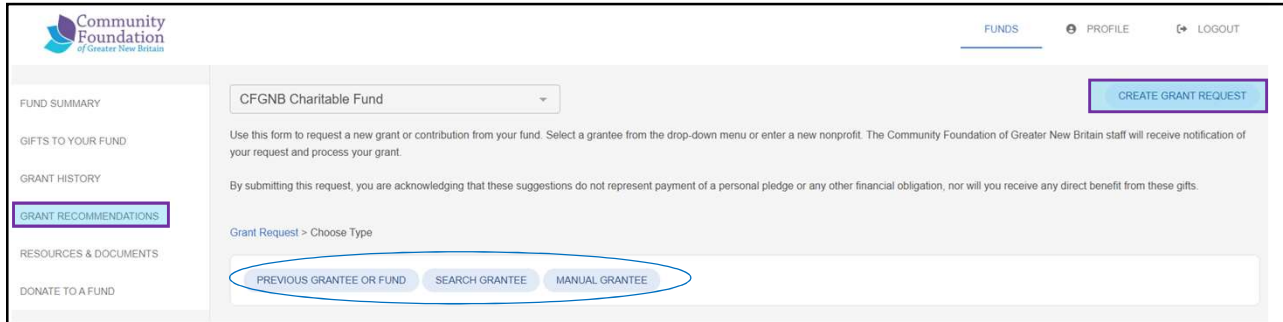
Grantee	Grants	Amount
A Organization	1	1,000.00
B Organization	1	1,000.00
C Organization	1	1,000.00
D Organization	1	1,000.00
E Organization	1	1,000.00
F Organization	1	1,000.00
G Organization	1	1,000.00
H Organization	1	1,000.00

The 'GRANT SUMMARY' tab is circled in blue. A search bar and a '10 entries per page' dropdown are also visible at the top of the table area.

The [Grant History](#) page provides insight into your Grant Summary, Grant History, and any Recurring Grants. The Grant Summary tab shows all of your past grant recipients in alphabetical order.

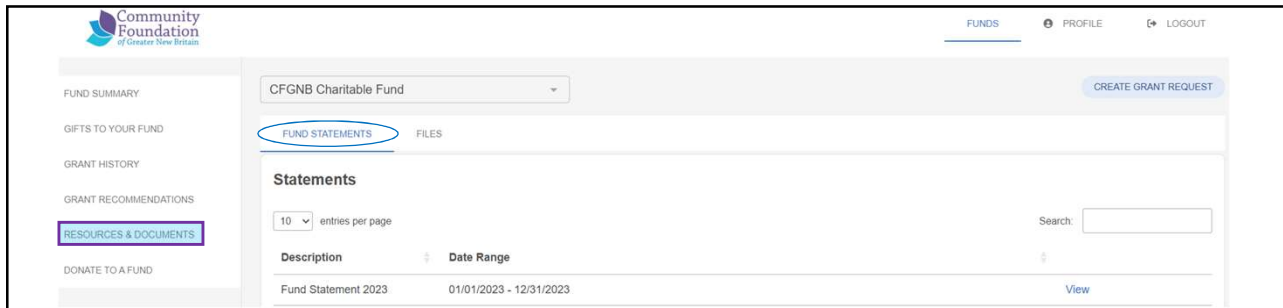
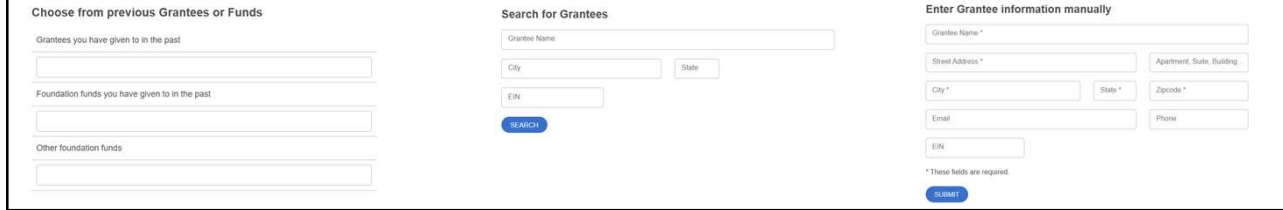
The Grant History tab has a more detailed list by date. **Donor Advised Fund Representatives** can click “copy” to initiate a new grant to the same recipient. There are also options for you to filter or export grant information for your records.

Donor Advised Fund Representatives have access to a Grant Recommendations page. To create a new grant, there is a “Create Grant Request” button at the top right of the screen. This listing notes grants requested and their status to let you know whether the grant is pending more information (a signed grant letter), or has been paid.

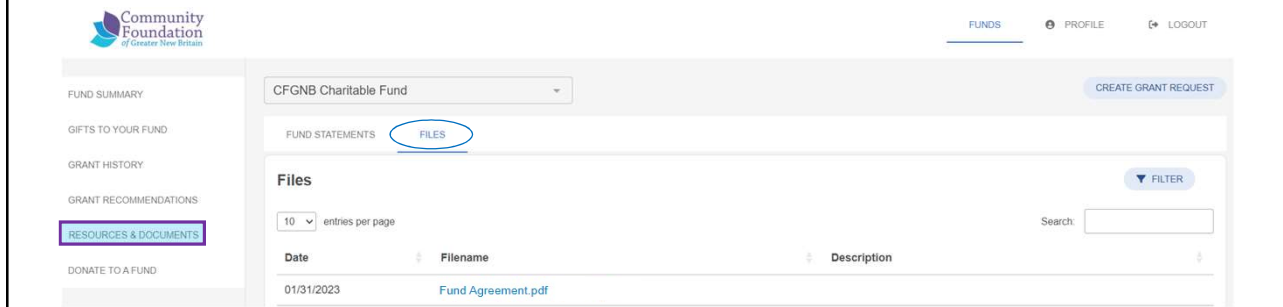


After clicking the “Create Grant Request” button, you have the following options:

1. **Previous Grantee or Fund**— Selecting from the list of your previous grantees
2. **Search Grantee**— Searching through existing grantees in the CFGNB’s database
3. **Manual Grantee**— Entering the required information for a new grantee



Use the [Resources & Documents](#) page to find electronic copies of your Fund Statements and Fund Agreement for your records.



FUND SUMMARY: CFGNB Charitable Fund CREATE GRANT REQUEST

Current Balance	Spentable Balance	Total Contributions	Total Grants
400,000	5,000	300,000	25,000


[GIFTS TO YOUR FUND](#)
[GRANT HISTORY](#)
[GRANT RECOMMENDATIONS](#)
[RESOURCES & DOCUMENTS](#)
[DONATE TO A FUND](#)

Selecting the [Donate to a Fund](#) page takes you directly to the CFGNB Giving Hub, where your fund is highlighted, making it quick and easy to donate.

If you are interested in donating to other funds, clicking "Show Additional Funds" will allow you to search and scroll through all funds held at the CFGNB.


You can donate to any of the CFGNB's Funds here. If you do not see the fund you are looking for featured below, please use the search bar at the bottom of the page or click the link 'show all funds list' to find it. If you have any other questions, feel free to contact Kaylah Milligan at (860) 229-6018 ext. 305 or by email at Kaylah@cfgnb.org.

Search Funds




The Southington Library Capital Needs Fund
A designated fund to support capital improvements to the Southington Library. For more information [CLICK HERE](#).

[DONATE](#)



Civic Leadership Fund
The CFGNB's Civic Leadership Fund annual campaign sustains our operations, allowing us to continue to do the good work we do and provide more support to the communities we serve. For more information [CLICK HERE](#). Your gift to the...

[DONATE](#)



The Catalyst Fund
A field of interest fund to support The Catalyst Fund, a grant made community service initiative that enables citizens from all walks of life to participate in the philanthropic process. [CLICK HERE](#) for more information.

[DONATE](#)

[SHOW ADDITIONAL FUNDS](#)

BACK TO FEATURED FUNDS

Alice Mitchell Vision and Leadership Fund
A donor advised fund to provide annual grants in honor to perpetuate Alice's vision and leadership. The Fund will support programs and activities that provided throughout most of Alice's years as director of the Special Program at Berlin High School. These include, but are not limited to youth development, leadership training, community involvement and creating a community spirit.

[DONATE](#)

Alix W. Stanley Charitable Fund
An unrestricted fund to support charitable purposes in Berlin, New Britain, Plainville and Southington.

[DONATE](#)

Allen M. and Rosalind W. Humes Humanitarian Scholarship Fund

MORE TO COME...

As more functionality is available, we will update the Portal to give our Fund Representatives as much accessibility as possible. Be on the lookout for additional tabs and information!

Please reach out to our staff with any questions or concerns.

Kaylah Milligan: Kaylah@cfgnb.org (860) 229-6018 ext.305
 Cara Buyse: Cara@cfgnb.org (860) 229-6018 ext.308