Build-A-Fund Enrollment Agreement

Scholarships

I/We wish to establish a component fund within the Community Foundation of Greater New Britain, Inc., (the “Foundation”) through the “Build a Fund” program for scholarships. I/We understand that all contributions and growth due to investments accumulate in the account I/we establish according to the terms set forth below and the Foundation’s policies on building a fund, which I have read. The Foundation will waive administrative fees until the “Funding Date”. I/We understand that the Foundation has the right to invest my/our contributions in such a manner as the Finance Committee of the Foundation, in its discretion, may determine.

I/We would like to build a __________________________________________________________________________ fund, and once established it will be called the __________________________________________________________________________ Fund.

I/We would like to build a fund in the following manner:

☐ With an initial gift of $5,000.00, and

☐ Additional gifts from family and friends

☐ Other __________________

My/Our contributions to this fund account at the Foundation shall be made as follows:

☐ Personal check

☐ Stock transfer

☐ Other __________________________________________________________

It is my/our intention to withhold distributions from the fund until:

☐ A minimum of $25,000 has been contributed

☐ The total value of the Account equals $__________, or more

☐ ____________________________ (date)

Signed__________________________________________________________ Date________________________

Authorized Foundation Signature ____________________________________________ Date __________

Where Good Begins in Berlin, New Britain, Plainville and Southington