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## BUILD A FUND ENROLLMENT AGREEMENT SAMPLE

I/We wish to establish a component fund within the Community Foundation of Greater New Britain, Inc., (the "Foundation") through the "Build a Fund" program. I/We understand that all contributions and growth due to investments accumulate in the account I/we establish according to the terms set forth below and the Foundation's policies on building a fund, which I have read. The Foundation will waive administrative fees until the "Funding Date". I/We understand that the Foundation has the right to invest my/our contributions in such a manner as the Finance Committee of the Foundation, in its discretion, may determine.

I/We would like to build a \_\_\_\_\_ fund, and once established it will be called the \_\_\_\_\_ Fund.

I/We would like to build a fund through:

- a regular deposit plan at the rate of  
\$ \_\_\_\_\_ per month (\$50 minimum)  
\$ \_\_\_\_\_ per quarter (\$250 minimum)  
\$ \_\_\_\_\_ per year (\$1,000 minimum)
- Other \_\_\_\_\_

My/Our contributions to this fund account at the Foundation shall be made as follows:

- Personal check
- Stock transfer
- Other \_\_\_\_\_

It is my/our intention to withhold distributions from the fund until:

- A total of \$ \_\_\_\_\_ has been contributed
- The total value of the Account equals \$ \_\_\_\_\_
- \_\_\_\_\_ (date)

Agency/Organization Authorized Representative

\_\_\_\_\_ Date \_\_\_\_\_

Authorized Foundation Signature \_\_\_\_\_ Date \_\_\_\_\_

*Where Good Begins in Berlin, New Britain, Plainville and Southington*